

CONSERVATORSHIP

2

Petition for Approval of Annual Account

Part 2 of 2: Giving Notice to Parties
(Forms Packet)



Self Service Center

**GUARDIANSHIP AND CONSERVATORSHIP
PETITION FOR APPROVAL OF ANNUAL ACCOUNT**

PART 2 -- GIVING NOTICE TO PARTIES

How to assemble these documents

This packet contains court forms to give notice of a ***"Petition for Approval of Annual Account."*** Be sure the documents are in the following order:

Order	File Number	Title	No. Pp.
1	PBGCF2ft	Table of forms in this packet	1
2	PBGCF2k	Checklist for giving notice	1
3	PBGC29f	<i>"Proof of Notice of Hearing"</i>	2
4	PBGCF29f	<i>"Waiver of Notice of Hearing"</i>	1

The documents you have received are copyrighted by the Superior Court of Arizona in Maricopa County. You have permission to use them for any lawful purpose. These forms shall not be used to engage in the unauthorized practice of law. The Court assumes no responsibility and accepts no liability for actions taken by users of these documents, including reliance on their contents. The documents are under continual revision and are current only for the day they were received. It is strongly recommended that you verify on a regular basis that you have the most current documents.

Self-Service Center

**ANNUAL ACCOUNTING OF CONSERVATOR
GIVING NOTICE OF THE ACCOUNTING, AND ORDER**

CHECKLIST

Use the forms and instructions in this packet only if the following factors apply to your situation:

- ✓ You have been appointed the conservator for an adult or minor, AND
- ✓ You filed court papers to have the annual accounting approved by the court, AND
- ✓ You want to give notice to interested parties about the accounting, and to get the court order approving the accounting.

READ ME: It is very important for you to know that when you sign a court document, you may be helping or hurting your court case. Before you sign any court document, or get involved with a court case, it is important that you see a lawyer to make sure you are doing the right thing. The Self-Service Center has a list of lawyers who can give you legal advice and can help you on a task-by-task basis for a fee. If you want to know more about our list of lawyers and our list of mediators, ask the Self-Service Center staff.

Your Name: _____
 Your Address: _____
 Your City, State, Zip Code: _____
 Your Telephone Number: _____
 Attorney Bar Number (if applicable): _____
 Representing ☐ Self or ☐ Attorney for _____

SUPERIOR COURT OF ARIZONA MARICOPA COUNTY

In the Matter of (check one or both)
☐ Guardianship ☐ Conservatorship of

_____ ☐ an Adult or ☐ a Minor

STATE OF ARIZONA)
 County of Maricopa) ss.

Case Number: PB _____
PROOF OF NOTICE OF HEARING FOR
 (Check one box)
☐ Guardianship and Conservatorship
☐ Guardianship
☐ Conservatorship
☐ Accounting

I state under oath the following:

1. **DOCUMENTS PROVIDED:** I provided copies of the following court documents. List specifically each court document you provided. Be sure you provided and you list the **"NOTICE OF HEARING."**

1. _____
2. _____
3. _____
4. _____
5. _____

2. **TO WHOM I GAVE NOTICE:** These are the people to whom I gave copies of all the documents listed in Number 1 above. State the relationship between the person who has or will have the guardian and/or conservator, and the person you gave the copies to. Be sure to list the ATTORNEY for the person who has or will have the guardian or conservator if the person is an adult. Be sure to list the COURT INVESTIGATOR if this is about a **"Petition to Appoint a Guardian and/or Conservator for an Adult."** (Use extra paper if necessary.)

- A. Name: _____
 B. Relationship to person: _____
 C. Date I gave the documents: _____
 D. How I gave the documents -- check at least one box and complete the information:
☐ Personal service (File **"Affidavit of Acceptance"** or of process server or sheriff)
☐ 1st class mail, postage prepaid
☐ Certified mail
☐ Registered mail (attach green card to this paper)
☐ Hand delivery by (name) _____

- A. Name: _____
 B. Relationship to person: _____
 C. Date I gave the documents: _____
 D. How I gave the documents -- check at least one box and complete the information:
☐ Personal service (File **"Affidavit of Acceptance"** or of process server or sheriff)
☐ 1st class mail, postage prepaid

Case No. _____

- ☐ Certified mail
- ☐ Registered mail (attach green card to this paper)
- ☐ Hand delivery by (name) _____

- A. Name: _____
- B. Relationship to person: _____
- C. Date I gave the documents: _____
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- A. Name: _____
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 - ☐ 1st class mail, postage prepaid
 - ☐ Certified mail
 - ☐ Registered mail (Attach green card to this paper)
 - ☐ Hand delivery by (name) _____

Petitioner's Signature

SUBSCRIBED AND SWORN to before me this date: _____ by _____
(Month/Day/Year)

My Commission Expires: _____ Notary Public: _____

Name of Person Filing Document: _____

Address: _____

City, State, Zip Code: _____

Telephone Number: _____

Attorney Bar Number (if applicable): _____

Representing ☐ Self or ☐ Attorney for _____

SUPERIOR COURT OF ARIZONA MARICOPA COUNTY

In the Matter of (check one or both)

☐ Guardianship ☐ Conservatorship of

Case Number: PB _____

☐ an Adult or ☐ a Minor

WAIVER OF NOTICE OF HEARING ON PETITION FOR ANNUAL ACCOUNT FOR

_____ to _____
(DATE) (DATE)

STATE OF ARIZONA)
COUNTY OF MARICOPA) ss

I state under oath as follows:

1. **RECEIVED COURT PAPERS.** I have received and read a copy of the following Petition and other court papers: (Check the box next to the documents you received.)
 - A. _____
 - B. _____
 - C. _____
 - D. _____
 - E. _____
 - F. _____
2. **RELATIONSHIP.** My relationship to the person who is named in the caption above as incapacitated or protected is (explain): _____
3. **WAIVE NOTICE.** I waive all notice of any hearing or court proceeding in connection with this matter. I understand that I can reverse this waiver by filing a written document with the court under this court case number declaring that I no longer waive notice of hearings and other court proceedings.

Signature

Subscribed and sworn to before me this date: _____, by _____

My Commission Expires:

Deputy Clerk/Notary Public